Message

From:

Peter Hans [peter@hvst.com]

J. Kyle Bass [k@haymancapital.com]

Sent:

12/11/2015 4:54:41 PM

To: ubject:

Re: Harvest Post

Top story on BI, wow.

I know Julia, she asked me about this



is this kyle bass? Twee commonling

I see the rumors, but it's not a verified account, so even if I could disclose, I would have no way of knowing.





Got it.

yesterday:

I shot her the link this morning and the link to our YE release, which focuses on our growth and software: bit.ly/1Z1abSv

harvest

Peter Hans, Co-Founder & CEO peter@hyst.com (571) 482-0249 Twitter - @PeterHansHVST Harvest Profile https://www.hvst.com

On Dec 11, 2015, at 10:40 AM, J. Kyle Bass < k@haymancapital.com wrote:

http://www.businessinsider.com/

http://seekingalpha.com/article/3749566-non-public-reits-murder-holes and-udf-petrobras-downgraded-again-bezeks-daily-briefing

From: Peter Hans [mailto:peter@hvst.com]
Sent: Friday, December 11, 2015 8:09 AM
To: J. Kyle Bass <k@haymancapital.com>

Cc: Parker Lewis <PL@haymancapital.com>; Andy Jent <ai@haymancapital.com>; Chris Kirkpatrick

<CK@haymancapital.com>
Subject: Re: Harvest Post

Link to an article in Forbes going through the thesis and agreeing with it, and touting that he had these views out a while back. This author is one of the Seeking Alpha "experts" focused solely on REITs

http://www.forbes.com/sites/bradthomas/2015/12/11/this-could-be-texas-toast-for-united-development-funding/

I'll be in touch if I encounter anything interesting.

Peter

<image001.png>
Peter Hans, Co-Founder & CEO
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On Dec 11, 2015, at 8:56 AM, Peter Hans peter@hvst.com wrote:

The post is live, here is the link http://hvst.co/188bjUO

The powerpoint will work well with our viewer. We convert the doc to HTML and then re-display with a native viewer that allows us to customize security settings for clients (custom watermarks, removing download ability, tracking etc).

Thanks for the feedback on the PDF toggle. It's something we can explain with a tool tip for posts with multiple attachments. We find it to be a poor reader experience to display multiple attachments consecutively given the majority of readers don't progress beyond the page fold.

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On Dec 11, 2015, at 8:50 AM, J. Kyle Bass &@haymancapital.com> wrote:

Thanks Peter. Please ping us when it is up. For what its worth, many people that clicked to yesterday's post didn't know how to get the Letter to the Auditor on PDF2.

Will the powerpoint work well in its current format?

From: Parker Lewis

Sent: Friday, December 11, 2015 6:41 AM

To: Peter Hans <peter@hvst.com>

Cc: J. Kyle Bass <k@haymancapital.com>; Andy Jent

<ai@haymancapital.com>; Chris Kirkpatrick <CK@haymancapital.com>

Subject: Re: Harvest Post

Correct anonymous

Sent from my iPhone

On Dec 11, 2015, at 8:40 AM, Peter Hans seter@fivst.com wrote:

Thanks Parker.

To confirm, this is going to anonymous profile and the title will be both of the below lines.

<imagc001.png>
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Twitter - @PeterHansHVST
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On Dec 11, 2015, at 8:36 AM, Parker Lewis <<u>PL@haymancapital.com></u> wrote:

Peter – please see attached. Ready to upload to harvest. We would like the title of the post to be as follows (not the title of the file)

United Development Funding (UDF)

One Example of Many: How The Scheme Works, from One UDF Fund to the Next

<image001.jpg>

Parker Lewis Hayman Capital Management, L.P. 2101 Cedar Springs Road Suite 1400 Dallas, TX 75201

214.347.8043 Direct 512.699.7480 Mobile <u>PL@HaymonCapital.com</u>

<ha><How It Works_A Centurion

American Development (FINAL Dec

11 2015).pdf>