Message

From: Parker Lewis [PL@haymancapital.com]

Sent: 5/14/2015 8:49:36 PM

To: Steele Schottenheimer [ss@haymancapital.com]; Katheryn E. Mueller [KM@haymancapital.com]

Subject: RE: For the Rothschild Presentation

Attachments: image001.jpg; UDF Summary Overview (May 2015).pptx

Steele - see attached

[cid:image001.jpg@01C84251.44A3D170]

Parker Lewis Hayman Capital Management, L.P. 2101 Cedar Springs Road Suite 1400 Dallas, TX 75201

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PL@HaymanCapital.com<mailto:PL@HaymanCapital.com>

From: Steele Schottenheimer

Sent: Thursday, May 14, 2015 3:26 PM To: Katheryn E. Mueller; Parker Lewis Subject: Fw: For the Rothschild Presentation

PL, pls send. Thanks.

From: Kyle Bass [mailto:k@bahamakid.com] Sent: Thursday, May 14, 2015 03:07 PM

To: Steele Schottenheimer

Subject: For the Rothschild Presentation

I would like to add UDF to the deck. Get Parker's abridged version and make it the third section.

Thank you

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Message

From: Steele Schottenheimer [ss@haymancapital.com]

5/19/2015 11:46:11 AM Sent:

J. Kyle Bass [k@haymancapital.com] To: Subject: Fw: Presentation for Tuesday

Attachments: Trading Capital Holdings - Investment Advisory Committee Meetings (May 19 2015)vFINAL.pdf

KB,

This is the deck for today.

See you soon.

Steele

From: Steele Schottenheimer

Sent: Friday, May 15, 2015 03:42 PM

To: 'r.sopher@lcfr.co.uk' <r.sopher@lcfr.co.uk>; 'b.amiee@lcfr.co.uk' <b.amiee@lcfr.co.uk> Cc: 'HARTLEY Emma' <e.hartley@lcfr.co.uk>

Subject: Presentation for Tuesday

Mr. Sopher and Brad,

Kyle and I are looking forward to seeing you at the Four Seasons in NYC on Tuesday, May 19th at 12:30PM ET. I have attached the presentation Kyle will reference during the meeting and I will provide physical copies for everyone.

Let me know if you need anything else and enjoy the weekend.

Regards,

Steele Schottenheimer Managing Director- Investor Relations Hayman Capital Management, L.P. 2101 Cedar Springs Road, Suite 1400 Dallas, TX 75201

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