

Message

From: Parker Lewis [PL@haymancapital.com]
Sent: 5/20/2015 1:41:56 PM
To: Katheryn E. Mueller [KM@haymancapital.com]
Subject: RE: Full UDF deck
Attachments: image001.jpg; UDF Overview (April 2015) No Logo No Confidential.pptx; UDF Summary Overview (May 2015).pptx

Use these versions...I incorporated Brandon's comments and conformed some other changes I made previously in the summary version to the full version

[cid:image001.jpg@01C84251.44A3D170]

Parker Lewis
Hayman Capital Management, L.P.
2101 Cedar Springs Road Suite 1400
Dallas, TX 75201

214.347.8043 Direct
512.699.7480 Mobile
PL@HaymanCapital.com<mailto:PL@HaymanCapital.com>

From: Katheryn E. Mueller
Sent: Wednesday, May 20, 2015 8:08 AM
To: Parker Lewis
Subject: Full UDF deck

Parker,

Please see below.. Can you shoot me the full UDF deck? I believe I only have the short version.

Thank you,

Katheryn

Katheryn Mueller
Hayman Capital Management, L.P. | Director, Investor Relations
2101 Cedar Springs Road, Suite 1400
Dallas, TX 75201

Office: 214-865-8018
Fax: 214-347-8051
km@haymancapital.com<mailto:km@haymancapital.com>

From: Steele Schottenheimer
Sent: Tuesday, May 19, 2015 5:36 PM
To: Katheryn E. Mueller
Subject: Fw: Fwd: Re:

Can you pls send?

From: J. Kyle Bass
Sent: Tuesday, May 19, 2015 05:33 PM
To: Steele Schottenheimer
Subject: Fwd: Re:

Please watermark and send our Credes Deck and our full UDF piece to Marco.

Thank you,

JKB a

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management

Begin forwarded message:

From: Marco Kheirallah <marcokheirallah@gmail.com<mailto:marcokheirallah@gmail.com>>
Date: May 19, 2015 at 3:21:06 PM PDT
To: "J. Kyle Bass" <k@haymancapital.com<mailto:k@haymancapital.com>>
Subject: Re:
it's great to see you today.
let's catch up on the coming weeks on Provence... and investments...
thanks again !
Marco

On May 19, 2015, at 9:15 AM, J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>> wrote:

Ok. We are 5 mins away.

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management

On May 19, 2015, at 9:01 AM, Marco Kheirallah
<marcokheirallah@gmail.com<mailto:marcokheirallah@gmail.com>> wrote:
Ok

Em terça-feira, 19 de maio de 2015, J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>> escreveu:

Marco,

I am nowhere near the hotel yet. I am not even to midtown yet. Let me call you when I am 10mins away so you don't have to wait for me.

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management

On May 19, 2015, at 8:37 AM, Marco Kheirallah
<marcokheirallah@gmail.com<javascript:_e(%7B%7D,'cvm1','marcokheirallah@gmail.com');>> wrote:
No rush I'll see u at four seasons

Em terça-feira, 19 de maio de 2015, J. Kyle Bass
<k@haymancapital.com<javascript:_e(%7B%7D,'cvm1','k@haymancapital.com');>> escreveu:

Landed and on my way to true hotel. Driver says 45 mins away. So most likely around 9:15am.

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management

On May 19, 2015, at 6:56 AM, Marco Kheirallah
<marcokheirallah@gmail.com<mailto:marcokheirallah@gmail.com>> wrote:
Deal ! Looking forward to seeing you my friend

Em terça-feira, 19 de maio de 2015, J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>> escreveu:

Marco!!!

I sent you an incorrect time. I land at 8am and will be there by 8:45am! I hope you are awake and that you get this. I will email and call you when I land.

Can we pls change the venue to the Four Seasons on 57th street? I will head straight there when I land.

Best,

Kyle

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management

> On May 18, 2015, at 10:30 PM, Marco Kheirallah
<marcokheirallah@gmail.com<mailto:marcokheirallah@gmail.com>> wrote:

>
> ok, just let me know when you land and i'll come to meet you
> i have a meeting at 11am but we get to see each other at least
>
>
>> On May 18, 2015, at 3:45 PM, J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>> wrote:
>>
>>
>> Yes! My flight from Raleigh Durham was just cancelled today so I will land at 9am and be to breakfast
by 9:45 am at the Mandarin. Sorry for being late but I will be there!
>>
>>
>> J. Kyle Bass
>> Chief Investment Officer
>> Hayman Capital Management
>>
>>> On May 18, 2015, at 3:40 PM, Marco Kheirallah
<marcokheirallah@gmail.com<mailto:marcokheirallah@gmail.com>> wrote:
>>>
>>> Are we having breakfast tomorrow ?
>