

if they choose to and that investors that don't, as well as employees, experience value accretion net of the dilution.

Kyle, I couldn't agree with you more that what happened last year was inexcusable. That said, I feel that we have made substantial changes and progress, both operationally and in growing the platform and product. My only goal with Harvest is to continue to grow the company to be the \$1bn+ organization that I know it has the potential to be, and I feel strongly that it's an amazing testament that Joe and James feel the same way.

I look forward to speaking this afternoon. You can reach me at 571-482-0249.

Peter

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2 attachments

 **Income Statement 2H2014 and 2015.xlsx**
39K

 **ATB 12.31.14.pdf**
99K

Peter Hans <peter@hvst.com>
To: Brandon Osmon <bo@haymancapital.com>

Mon, Mar 30, 2015 at 1:41 PM

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2 attachments

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 **ATB 12.31.14.pdf**
99K

J. Kyle Bass <k@haymancapital.com>
To: Peter Hans <peter@hvst.com>
Cc: Brandon Osmon <bo@haymancapital.com>

Mon, Mar 30, 2015 at 1:59 PM

Peter,

I am Joe going to have to be in a meeting in San Fran this afternoon. Brandon is going to handle this for me. **One thing I need for you to understand is the fact that Joe and Ren-Ren are VERY important to Hayman. When I invited you to Barefoot, I didn't anticipate having such a dilemma with a private company and a large investor of ours.**

I want to make absolutely clear that I cannot afford for them to lose money by investing in Harvest thinking we asked them to. I want to have a conversation with you about this later today.

Please send me your cell number and I will get a download from Brandon.

Thank you,

JKB a

J. Kyle Bass
Chief Investment Officer
Hayman Capital Management
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Peter Hans <peter@hvst.com>
To: "J. Kyle Bass" <k@haymancapital.com>
Cc: Brandon Osmon <bo@haymancapital.com>

Mon, Mar 30, 2015 at 2:08 PM

Understood and I 100% agree. I actually didn't meet them at Barefoot, and it was purely coincidental, which they know. It's also a reason why I didn't want to involve you, or any other existing investors in my conversations with them. They are investing in Harvest 100% on Harvest's merits, and that is the only way I would want it to be.

I am not aware of any conversations that you, or anyone from Hayman, has had with Renren (and I'm assuming that there have been none as it relates to Harvest).

My only goal is to keep you in the loop with my conversations. They are excited about the investment, as am I, and I am more worried about it being jeopardized by misinformation from other investors/founders than anything else.

My cell is 571-482-0249. I am set to speak with Brandon this afternoon. Your message is fully noted and we are completely aligned and on the same page.

Peter

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Peter Hans <peter@hvst.com>

Thu, Apr 2, 2015 at 11:13 AM

To: Brandon Osmon <bo@haymancapital.com>

Bcc: Salesforce Email <emailtosalesforce@11k4w308d22fq2gecwsknv6303nujbu276j1z8bo11gzxgdepl.i-duxneaq.il.le.salesforce.com>

Hi Brandon, to further follow up on our conversation I wanted to provide you with growth since last summer, as we discussed. We closed our last round on 5/14/14, here is our data and growth to date of our key KPIs:

5/14/14

30 day actives = 5,335

Registered members = 10,285

Quarterly uniques = 17,287

Q pageviews = 138,538

Time on site per visit = 5.5 minutes

1Q15

30 days actives = 11,027, 107% growth

Registered members = 16,618, 61.57% growth

Q uniques = 31,488, 82.15% growth

Q pageviews = 226,108, 63.21% growth

Time on site per visit = 6.5 mins, 18% growth time on site per visit

From a content standpoint we are up substantially and now receiving between 200 and 280 pieces of content per trading day. The current database is just shy of 75,000 and growing roughly ~1,200 per week.

I hope this helps a bit, and please let me know if you have any questions. I plan to set up a harvest Private network for investors so that they can access all docs and info on demand.

Talk soon,
Peter

----- Forwarded message -----

From: **Peter Hans** <peter@hvst.com>

Date: Mon, Mar 30, 2015 at 11:58 AM

Subject: Re: Joe/James - very + update

To: "J. Kyle Bass" <k@haymancapital.com>

Cc: Brandon Osmon <bo@haymancapital.com>

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2 attachments

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