

Formal meetings & conference calls

Date	Organization(s)	Meeting Type	Description
4/3/2015	SEC	Conference call	Introductory conference call explaining situation overview
4/17/2015	SEC FBI US Attorney	In-Person	Introductory meeting at Hayman's office
5/26/2015	FBI	In-Person	Follow-up meeting to review Hayman's analysis of Q1 2015 SEC filings at Hayman's office
6/2/2015	SEC	In-Person	Follow-up meeting to review Hayman's analysis of Q1 2015 SEC filings at SEC's office in Fort Worth
6/15/2015	SEC	Conference call	Call following issuance of new UDF V loan on 6/9/15 that was used to repay UDF III. Hayman explained how this loan was an example of the ponzi-like nature of the UDF structure.
6/23/2015	FBI	In-Person	Meeting with Special Agent in Charge and Intelligence analysts to provide overview for additional support staff and review Hayman's addendum to its Q1 update (Hayman's office)
6/25/2015	FBI	In-Person	Meeting with Special Agent in Charge and forensic accountants to provide overview for forensic accountants (FBI office)
8/25/2015	SEC	Conference call	Call to review Hayman's analysis of Q2 2015 SEC filings

Formal research materials provided

Approximate			
Date	Document Type	# of Pages	Description
3/18/2015	Powerpoint	17	Introductory summary overview of UDF, subject of 1st call with SEC
4/17/2015	Powerpoint	80	Full detail overview of UDF, subject of 1st in-person meeting
5/18/2015	Powerpoint	61	Q1 SEC Filings Update, subject of various follow-up meetings
6/12/2015	Powerpoint	15	Summary of UDF V Loan Issued (Case Study of Shahan Prairie)
6/19/2015	Powerpoint	68	Addendum to Q1 Update, subject of various follow-up meetings
8/18/2015	Powerpoint	55	Q2 SEC Filings Update, subject of follow-up call with SEC
	Total Powerpoint	296	

Excel Documentation Provided

Approximate			Approximate # of
Date	Document Type	Tabs	Description
4/17/2015	Excel	25	Supporting research used in various presentations
5/26/2015	Excel	36	Update to main excel document following release of Q1 SEC Filings
8/18/2015	Excel	45	Update to main excel document following release of Q2 SEC Filings