

Message

From: PCHAT-0x3000001CD9281 [PCHAT-0x3000001CD9281@unknown]
Sent: 9/2/2015 7:29:30 PM
To: HBECKERJR [HB@haymancapital.com]; DBABICH3 [db@haymancapital.com]; BOSMON [BO@haymancapital.com]; SBRADFORD7 [sb@haymancapital.com]; AJENT [AJENT@Bloomberg.net]; PLEWIS57 [pl@haymancapital.com]; DHOSTETTER3 [dh@haymancapital.com]; JKBASS [KB@HAYMANADVISORS.COM]; TCHANG102 [tlc@haymancapital.com]; JCATE1 [JCATE1@Bloomberg.net]
Subject: IB: 10 Users, 159 Messages, 30 Hours 57 Minutes

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Message Summary Table | Instant Bloomberg | Timezone: Eastern Standard Time; **Started:** Sep 01 08:32: AM EDT; **Finished:** Sep 02 03:29:30 PM EDT; **Duration:** 30 Hours 57 Minutes

Company	Participant	Bloomberg ID	Email	Joined
HAYMAN CAPITAL MANAG	<u>BOSMON</u>	<u>BOSMON@Bloomberg.net</u>	<u>BO@haymancapital.com</u>	Sep 01 08:32: AM EDT
HAYMAN CAPITAL MANAG	<u>DBABICH3</u>	<u>DBABICH3@Bloomberg.net</u>	<u>db@haymancapital.com</u>	Sep 01 08:32: AM EDT
HAYMAN CAPITAL MANAG	<u>SBRADFORD7</u>	<u>SBRADFORD7@Bloomberg.net</u>	<u>sb@haymancapital.com</u>	Sep 01 11:27: PM EDT
HAYMAN CAPITAL MANAG	<u>JKBASS</u>	<u>JKBASS@Bloomberg.net</u>	<u>KB@HAYMANADVISORS.COM</u>	Sep 02 12:25: AM EDT
HAYMAN CAPITAL MANAG	<u>HBECKERJR</u>	<u>HBECKERJR@Bloomberg.net</u>	<u>HB@haymancapital.com</u>	Sep 02 07:10: AM EDT
HAYMAN CAPITAL MANAG	<u>SBRADFORD7</u>	<u>SBRADFORD7@Bloomberg.net</u>	<u>sb@haymancapital.com</u>	Sep 02 07:38: AM EDT
HAYMAN CAPITAL MANAG	<u>JCATE1</u>	<u>JCATE1@Bloomberg.net</u>		Sep 02 08:06: AM EDT
HAYMAN CAPITAL MANAG	<u>AJENT</u>	<u>AJENT@Bloomberg.net</u>		Sep 02 08:09: AM EDT
HAYMAN CAPITAL MANAG	<u>DBABICH3</u>	<u>DBABICH3@Bloomberg.net</u>	<u>db@haymancapital.com</u>	Sep 02 08:13: AM EDT
HAYMAN CAPITAL	<u>SBRADFORD7</u>	<u>SBRADFORD7@Bloomberg.net</u>	<u>sb@haymancapital.com</u>	Sep 02 08:24: AM EDT

MANAG				AM EDT
HAYMAN CAPITAL MANAG	<u>DHOSTETTER3</u>	<u>DHOSTETTER3@Bloomberg.net</u>	<u>dh@haymancapital.com</u>	Sep 02 08:35: AM EDT
HAYMAN CAPITAL MANAG	<u>PLEWIS57</u>	<u>PLEWIS57@Bloomberg.net</u>	<u>pl@haymancapital.com</u>	Sep 02 08:40: AM EDT
HAYMAN CAPITAL MANAG	<u>TCHANG102</u>	<u>TCHANG102@Bloomberg.net</u>	<u>tlc@haymancapital.com</u>	Sep 02 09:12: AM EDT
HAYMAN CAPITAL MANAG	<u>JKBASS</u>	<u>JKBASS@Bloomberg.net</u>	<u>KB@HAYMANADVISORS.COM</u>	Sep 02 01:13: PM EDT
HAYMAN CAPITAL MANAG	<u>JKBASS</u>	<u>JKBASS@Bloomberg.net</u>	<u>KB@HAYMANADVISORS.COM</u>	Sep 02 02:34: PM EDT

(Sep 01 08:32:30 AM EDT) DBABICH3 (HAYMAN CAPITAL MANAG) enters the conversation

IB (Sep 01 08:32:30 AM EDT) **DBABICH3 (HAYMAN CAPITAL MANAG)** :
 *** HAYMAN CAPITAL MANAGEMENT LP (30009139) Disclaimer:

(Sep 01 11:27:29 PM EDT) SBRADFORD7 (HAYMAN CAPITAL MANAG) enters the conversation

(Sep 02 12:25:02 AM EDT) JKBASS (HAYMAN CAPITAL MANAG) enters the conversation

IB (Sep 02 12:25:02 AM EDT) **JKBASS (HAYMAN CAPITAL MANAG)** :
 *** HAYMAN CAPITAL MANAGEMENT LP (30009139) Disclaimer:

🗣️ (Sep 02 12:25:02 AM EDT) **JKBASS (HAYMAN CAPITAL MANAG)** :
requested a transcript from Sep 01 03:00:00 AM EDT to Sep 02 12:25:02 AM EDT

IB (Sep 01 07:08:55 AM EDT) **HBECKERJR (HAYMAN CAPITAL MANAG)** :
 *** HAYMAN CAPITAL MANAGEMENT LP (30009139) Disclaimer:

IB (Sep 01 07:53:37 AM EDT) **AJENT (HAYMAN CAPITAL MANAG)** :
 *** HAYMAN CAPITAL MANAGEMENT LP (30009139) Disclaimer:

IB (Sep 01 07:54:34 AM EDT) **TCHANG102 (HAYMAN CAPITAL MANAG)** :
 *** HAYMAN CAPITAL MANAGEMENT LP (30009139) Disclaimer:

IB (Sep 01 08:30:06 AM EDT) **JCATE1 (HAYMAN CAPITAL MANAG)** :

[REDACTED]

IB (Sep 02 02:42:39 PM EDT) **HBECKERJR** (HAYMAN CAPITAL MANAG) :

Firm up 25bps...UDF just gapped up a dollar...200k on the tape today...

[REDACTED]

IB (Sep 02 02:45:47 PM EDT) **JKBASS** (HAYMAN CAPITAL MANAG) :

UDF is giving us the last gasp of air before it croaks.

IB (Sep 02 02:46:20 PM EDT) **JKBASS** (HAYMAN CAPITAL MANAG) :

without rumors, is there an 'official' expectation that has been communicated to the markets?

IB (Sep 02 02:46:22 PM EDT) **HBECKERJR** (HAYMAN CAPITAL MANAG) :

IB (Sep 02 02:46:53 PM EDT) **SBRADFORD7** (HAYMAN CAPITAL MANAG) :

IB (Sep 02 02:46:55 PM EDT) **PLEWIS57** (HAYMAN CAPITAL MANAG) :

volume just spiked in UDF, news that i can see

IB (Sep 02 02:47:06 PM EDT) **PLEWIS57** (HAYMAN CAPITAL MANAG) :

checked SEC website, nothing filed with SEC

IB (Sep 02 02:47:53 PM EDT) **JKBASS** (HAYMAN CAPITAL MANAG) :

I am not worried about UDF.

IB (Sep 02 02:48:22 PM EDT) **JKBASS** (HAYMAN CAPITAL MANAG) :