

Message

From: J. Kyle Bass [k@haymancapital.com]
Sent: 12/11/2015 4:40:26 PM
To: Peter Hans [peter@hvst.com]
Subject: RE: Harvest Post
Attachments: image001.png

<http://www.businessinsider.com/>

<http://seekingalpha.com/article/3749566-non-public-reits-murder-holes-and-udf-petrobras-downgraded-again-bezeks-daily-briefing>

From: Peter Hans [mailto:peter@hvst.com]
Sent: Friday, December 11, 2015 8:09 AM
To: J. Kyle Bass <k@haymancapital.com>
Cc: Parker Lewis <PL@haymancapital.com>; Andy Jent <aj@haymancapital.com>; Chris Kirkpatrick <CK@haymancapital.com>
Subject: Re: Harvest Post

Link to an article in Forbes going through the thesis and agreeing with it, and touting that he had these views out a while back. This author is one of the Seeking Alpha "experts" focused solely on REITs.

<http://www.forbes.com/sites/bradthomas/2015/12/11/this-could-be-texas-toast-for-united-development-funding/>

I'll be in touch if I encounter anything interesting.

Peter

[cid:image001.png@01D133EF.C44CC1A0]
Peter Hans, Co-Founder & CEO
peter@hvst.com<mailto:peter@hvst.com>
(571) 482-0249
Twitter - @PeterHansHVST
Harvest Profile<<https://www.hvst.com/2-peter-hans>>
<https://www.hvst.com>

On Dec 11, 2015, at 8:56 AM, Peter Hans <peter@hvst.com<mailto:peter@hvst.com>> wrote:

The post is live, here is the link <http://hvst.co/1SSbjU0>

The powerpoint will work well with our viewer. We convert the doc to HTML and then re-display with a native viewer that allows us to customize security settings for clients (custom watermarks, removing download ability, tracking etc).

Thanks for the feedback on the PDF toggle. It's something we can explain with a tool tip for posts with multiple attachments. We find it to be a poor reader experience to display multiple attachments consecutively given the majority of readers don't progress beyond the page fold.

<hvst-sig.png>
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On Dec 11, 2015, at 8:50 AM, J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>> wrote:

Thanks Peter. Please ping us when it is up. For what its worth, many people that clicked to yesterday's post didn't know how to get the Letter to the Auditor on PDF2.

Will the powerpoint work well in its current format?

From: Parker Lewis

Sent: Friday, December 11, 2015 6:41 AM

To: Peter Hans <peter@hvst.com<mailto:peter@hvst.com>>

Cc: J. Kyle Bass <k@haymancapital.com<mailto:k@haymancapital.com>>; Andy Jent <aj@haymancapital.com<mailto:aj@haymancapital.com>>; Chris Kirkpatrick <CK@haymancapital.com<mailto:CK@haymancapital.com>>

Subject: Re: Harvest Post

Correct anonymous

Sent from my iPhone

On Dec 11, 2015, at 8:40 AM, Peter Hans <peter@hvst.com<mailto:peter@hvst.com>> wrote:

Thanks Parker.

To confirm, this is going to anonymous profile and the title will be both of the below lines.

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On Dec 11, 2015, at 8:36 AM, Parker Lewis <PL@haymancapital.com<mailto:PL@haymancapital.com>> wrote:

Peter - please see attached. Ready to upload to harvest. We would like the title of the post to be as follows (not the title of the file)

United Development Funding (UDF)

One Example of Many: How The Scheme Works, from One UDF Fund to the Next

<image001.jpg>

Parker Lewis

Hayman Capital Management, L.P.

2101 Cedar Springs Road Suite 1400

Dallas, TX 75201

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512.699.7480 Mobile

PL@HaymanCapital.com<mailto:PL@HaymanCapital.com>

<How It Works_A Centurion American Development (FINAL Dec 11 2015).pdf>

harvest 

Message

From: Peter Hans [peter@hvst.com]
Sent: 12/11/2015 4:54:41 PM
To: J. Kyle Bass [k@haymancapital.com]
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Top story on BI, wow.

I know Julia, she asked me about this



is this kyle bass? hvst.com/public-
pages/i...

Sh

I see the rumors, but it's not a verified
account, so even if I could disclose, I
would have no way of knowing.



Got it.

yesterday:

I shot her the link this morning and the link to our YE release, which focuses on our growth and software: bit.ly/1Z1abSv

harvest

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[Harvest Profile](#)
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